

HEATHER VENTURE HOLDINGS LTD ANNOUNCES PLACING OF SHARES

August 21, 2026

For Immediate Release

Heather Venture Holdings Ltd (Bermuda Stock Exchange Ticker – HVH.BH) (the “Company” or “Heather”) announces that it intends to raise £10 Million by a placement of shares to “Qualified Investors” (as defined in Regulation 1.1 of Section 1 of the Listing Regulations of the Bermuda Stock Exchange) (the “Placing”).

A total of 33,333,333 new ordinary shares in the Company are expected to be issued pursuant to the Placing at a price of £0.30 per ordinary share (the “Placing Shares”); being the net asset value per ordinary share in the Company’s Audited Financial Statements for the year ended March 31, 2026. This will raise the issued share capital of the Company to 77,835,597 ordinary shares of no par value. The Company intends to CREST-enable these additional issued ordinary shares and to list them on the Bermuda Stock Exchange, subject to obtaining the requisite regulatory approval.

The Company's majority shareholder, Lord Ashcroft (who currently holds 65.208% of the entire issued share capital of the Company), has approved the Placing, the issuance of the Placing Shares and their subsequent listing on the Bermuda Stock Exchange, subject to obtaining any requisite regulatory approvals.

The proceeds from the Placing together with existing cash resources will be used to invest in suitable opportunities in line with the Company’s strategic focus. The Company is focused on investing in business sectors in which it has the opportunity of creating attractive returns from a combination of operational improvements, strategic repositioning, business model re-design, scale through bundling services or buy-and-build opportunities.

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Background Information

Heather Venture Holdings Ltd. was incorporated in the British Virgin Islands (2140948) on January 24, 2024. Heather is a strategic investment company and the Company’s primary objective is to invest in one or more quoted or unquoted businesses.

Heather’s registered office is at Craigmuir Chambers, Road Town, Tortola VG1110, British Virgin Islands and the Company is domiciled in the British Virgin Islands. Heather’s issued share capital is traded on the Bermuda Stock Exchange (Ticker symbol HVH.BH).